

leaders about the security of data and applications in the remote work environment?

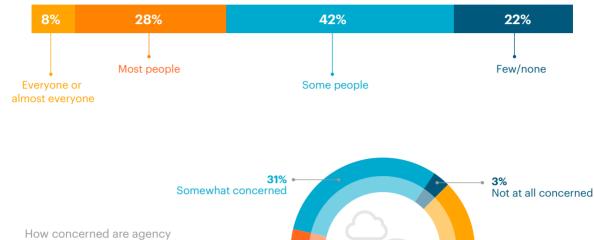
PUTTING SECURITY FRONT AND CENTER IN THE NEW WORLD OF HYBRID WORK

Netskope commissioned a survey through Govloop that included 230 IT professionals across federal, state, and local governments from April 22-30, 2021 to better understand the state of remote work in the public sector, the security challenges facing government agencies, and to ultimately determine if agency security declined, improved, or stayed the same as a result of the shift to a majority remote workforce. Of the 230 respondents, 26% identified as local government employees, 29% identified as state government employees, and 31% identified as federal civilian employees.

I work for ... State Local Government Government Contractor 31% 29% 26% 3% 1%

Legacy is synonymous with vulnerable - a modern platform approach is critical: 70% of respondents indicated that they believed that some or most of their organization's workforce would be likely to work remotely some or all of the time after offices re-opened - and if that proves to be the case, that means that agencies can't simply plan to default back to the legacy castle-and-moat security mode.

> How much of your organization's workforce is likely to work remotely, some of, or all of the time after offices reopen?



Extremely

concernéd

indicated an increase in VPN usage and 75% indicated performance problems.

Legacy technology increases risk and reduces performance: 92% of respondents

24%

Very concerned

To what extent has your organization's use of Virtual Private Networks (VPNs) increased during remote work?

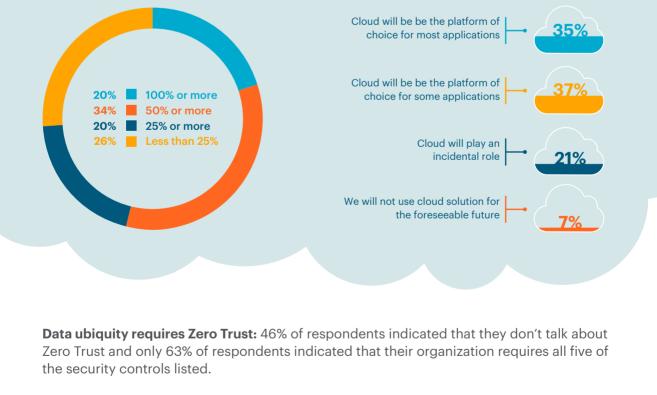


No performance problems whatsoever 25%



Which statement best describes the role of cloud in your To what extent has your organization's use of organization's long-term digital transformation strategy? cloud solutions increased during remote work?

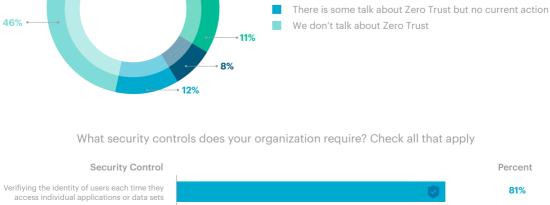
Increased cloud adoption requires a different approach to security: 20% of respondents indicated their organization's use of cloud solutions increased by 100% or more and only 7% indicated their organization will not use cloud solutions for the foreseeable future.



23% We apply Zero Trust to our entire security architecture We use a Zero Trust network access solution

We use Zero Trust principles for endpoint protection

Which statement best describes the role of Zero Trust security in your organization?



Verifiying that users have permissions to access individual applications or data sets Verifiying that a user's device is authorized **87**% to access network resources Utilizing user authentication to limit 86% what resources users can access Encrypting data at rest and in transit 71% All of the above 63% 40 80

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